

## 2010 Financial Futures/UNC Kenan-Flagler Youth Institute Application Information

### **Eligibility Requirements:**

There are specific eligibility requirements for applicants to this program. At the time of participation in the program, a high school student must (1) have completed grade 9; and (2) be at least 15 years old at the time of participation in the program. All applicants must be either a U.S. citizen or permanent resident. If there are questions regarding eligibility, please contact us at the location listed below.

### **Program Information:**

The Financial Futures Summer Program, organized and administered by the Financial Futures Foundation in conjunction with the University of North Carolina at Chapel Hill, is a 10-day program established for the purpose of identifying, nurturing and motivating minority or female students who may have career interests in the field of financial services or business. The program runs from June 14-25, 2010, with full-day schedules of planned activities. Classes will be held on the campus of UNC-Chapel Hill at the Kenan-Flagler Business School.

The first week consists of classroom instruction. Participants will be introduced to various concepts, lessons and occupations available to them in the field of financial services. All education and training will be provided by well known instructors. During the second week, participants have the unique opportunity to observe their newly acquired knowledge and information in action via "job shadowing" with select employers in the industry. The job shadowing experience will expose the students to a typical working environment within financial services. Participants will "shadow" workplace mentors through a normal day on the job. Job shadowing is an academic activity, not an internship or any other form of employment. As such, participants are not compensated in any way.

**Program participants will not be provided housing during either week of the program.** All job shadowing will be completed in the participant's respective hometown. There will be a closing program held in Chapel Hill for all students and parents on June 25, 2010.

At the end of the program, it is our hope that participants will emerge more knowledgeable about careers in financial services and, via interactions with positive role models, strengthen their strategic thinking about their professional future.

### **Submission:**

Please complete the attached application and mail to:

2010 Financial Futures /UNC KF Youth Institute  
Attn: Frank McCain  
5915 Farrington Rd., Suite 202  
Chapel Hill, NC 27517

Your completed application must be *postmarked by May 1, 2010*. Late applications will not be accepted. Applications will be accepted by U.S. Mail only.

If you have any questions, please contact Frank McCain at (919) 401-4949 or via e-mail at [fmccain@financialfuturesfoundation.org](mailto:fmccain@financialfuturesfoundation.org).

# 2010 Financial Futures/UNC Kenan-Flagler Youth Institute

## Application for Admission

May 1, 2010

### Part I - Applicant Information (please type or print legibly)

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Name: \_\_\_\_\_ Gender: M / F Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Last First M.I. Mo Day Year

Mailing Address \_\_\_\_\_

Mobile #: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Race/Ethnicity: A. Native American/Alaskan B. Asian/Pacific Islander C. Black/African American D. Mexican American  
E. Puerto Rico F. Other Hispanic G. White/Caucasian H. Other

How did you hear about the Financial Futures Summer Program? A. Received Mailing B. Received E-Mail  
C. Fair/Presentation D. Internet Search F. Advertisement G. Teacher/Counselor  
H. Friend/Relative \_\_\_\_\_ I. Other \_\_\_\_\_

Are you a U.S. Citizen or permanent resident? Yes  No

### Part II - Parent / Guardian Information

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#### Mother or Guardian

#### Father or Guardian

Name: \_\_\_\_\_  
Title Last First M.I.

Name: \_\_\_\_\_  
Title Last First M.I.

E-Mail: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer: \_\_\_\_\_

Position: \_\_\_\_\_

Position: \_\_\_\_\_

Day Phone: \_\_\_\_\_

Day Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Who is the custodial parent? Both  Mother  Father  Other  \_\_\_\_\_

### Part III - Student School Information

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Fall 2010 Grade Level: (circle one) 10 11 12 High School: \_\_\_\_\_

Type of School: Public  Private/Charter  Home School  Other

School Phone: \_\_\_\_\_ School Address: \_\_\_\_\_

School Counselor or Teacher Reference (name and phone): \_\_\_\_\_

### Part IV - Extracurricular Activities & Other Non School Activities

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Extracurricular Activities in High School: \_\_\_\_\_

Non School Activities: \_\_\_\_\_

### Part V - Applicant Essay

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Please attach an essay describing the reason(s) for wanting to attend the 2010 Financial Futures Summer Program and what you hope to gain from participating. List qualifications (if any) for participation in the program and career preferences. Essay must be a length of 300 words or less.

## Part VI – Letters of Recommendation

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Please enclose two letters of recommendation.

## Part VII – Medical Information

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Does student take medication? No\_\_ Yes\_\_ What/When: \_\_\_\_\_

Allergies: Food? \_\_\_\_\_ Medicine? \_\_\_\_\_

Physician Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Insurance Co.: \_\_\_\_\_ Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

## Part VIII – Emergency Contacts / Pick-up List

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1. Emerg. Contact: \_\_\_\_\_ Ph#: \_\_\_\_\_ Relationship: \_\_\_\_\_

2. Emerg. Contact: \_\_\_\_\_ Ph#: \_\_\_\_\_ Relationship: \_\_\_\_\_

The following people are permitted to pick up this student at the end of the day. Photo ID will be required for the program staff to release the student.

1. Name: \_\_\_\_\_ Ph: \_\_\_\_\_ Relationship: \_\_\_\_\_

2. Name: \_\_\_\_\_ Ph: \_\_\_\_\_ Relationship: \_\_\_\_\_

## Part IX – Student & Parent Agreement

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**We have read the enclosed information about the 2010 Financial Futures Summer Program.** If accepted, we agree he/she will follow all rules & guidelines for student conduct. We realize that the program staff reserves the right to ask the student to leave for medical, disciplinary or other reasons and, if asked to leave, understand that he/she may not be admitted to future Foundation programs or events. We understand that under extenuating circumstances it may be necessary for the program staff to search an individual's belongings unannounced, in the interest of all participants' safety and well-being.

### I understand that:

- ~ I approve of this application and the applicant has consent to participate if selected.
- ~ I agree to disclose any health problems of the applicant if selected to participate.
- ~ I am responsible for the cost of repairing or replacing any property that my child damages at the site.
- ~ I am responsible for any medical costs incurred by my child while enrolled in the program.
- ~ I give permission for my child to complete all tests & surveys administered to evaluate program effectiveness.

Signature of Parent/Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

*I certify that all of the statements in this application are true and complete to the best of my knowledge. I understand that a false or incomplete answer may be grounds for not considering me or for my dismissal.*

Signature of Applicant: \_\_\_\_\_ Date: \_\_\_\_\_

Mail applications to: Financial Futures Foundation – UNC KF Youth Institute  
Attn: Frank McCain  
5915 Farrington Rd., Suite 202  
Chapel Hill, NC 27514